

# Our 2011 grantmaking

## RESTRICTED GRANTS (\*\*denotes multi-year grant)

\$250,000

Arkansas Advanced Initiative for Math and Science, Inc.

\*\*To support the development and provision of high-quality advanced placement Math and Science programs in high-need Arkansas high schools.

\$250,000

Arkansas Advocates for Children and Families, Inc.

To support AACF's capacity to carry out their mission of protecting families through research, education, communications, coalition-building, and advocacy.

\$150,000

Arkansas Coalition for Excellence

To support ACE's mission of strengthening Arkansas nonprofits.

\$258,500

Arkansas Department of Higher Education

To support the placement of three Career Coaches in high-need Pulaski County high schools.

\$300,000

Arkansas Humanities Council

To support Raising Education Achievement and Competence in the Humanities (REACH) mini-grant program for professional development of humanities teachers in Arkansas.

\$7,500

Arkansas Policy Foundation

To support a study that explores how the federal Earned Income Tax Credit (EITC) positively impacts Arkansas's income measures, and how increases in EITC participation could improve these measures.

\$30,000

Arkansas Public Policy Panel - Arkansas United Communities Coalition

To support grassroots organizing and community building in immigrant communities through the AUCC.

\$286,000

Arkansas Public Policy Panel

To support APPP's capacity to engage low wealth communities in community development and public policy advocacy.

\$145,000

Arkansas State University Mountain Home

To support the expansion of Volunteer Income Tax Assistance (VITA) sites in Baxter, Jefferson, Mississippi, Polk, and Pulaski Counties.

\$150,000

Arkansas State University System

\*\*To support the development of higher education and community-based programs focused on increasing retention and graduation rates for marginalized males in the state of Arkansas.

\$75,000

Arkansas State University – Arkansas Out of School Network

\*\*To provide matching funds to the AOSN in support of \$75,000 grant received from the C.S. Mott Foundation.

\$50,000

Association of Latino Professionals in Finance and Accounting

\*\*To support integration and secondary educational supports for the growing Latino population in Northwest Arkansas.

\$150,000

Boys and Girls Clubs of Central Arkansas

\*\*To support the development of higher education and community-based programs focused on increasing retention and graduation rates among marginalized males in the state of Arkansas.

\$211,000

Boys, Girls, Adults Community Development Center

To support BGACDC's mission to build community competency in youth development, intergenerational community development, economic development, housing, and leadership development.

\$75,000

Catholic Diocese of Little Rock

\*\*To support integration and secondary educational supports for the growing Latino population in Northwest Arkansas.

\$50,758

Central Arkansas Development Council

\*\*To support strategies for developing the assets of low-income Arkansans.

\$50,000

Clinton School District No. 1

\*\*To support the expansion of the Arkansas School of the 21st Century Network (AR21C) with Clinton School District No. 1 acting as the fiscal agent.

\$9,450

Desha County

To support MDACC's mission to provide educational programs and workforce training to residents of Desha County and neighboring counties.

\$50,000

Economic Opportunity Agency of Washington County, Inc. – Northwest Arkansas Tax Center

\*\*To support strategies for developing the assets of low-income Arkansans

\$70,000

Foodbank of North Central Arkansas

To support the implementation of resident-focused community development processes in low-wealth communities across Arkansas.

\$135,000

Henderson State University

\*\*To support the development of higher education and community-based programs focused on increasing retention and graduation rates for marginalized males in the state of Arkansas.

\$150,000

Kiwanis Activities, Inc.

\*\*To support the development of higher education and community-based programs focused on increasing retention and graduation rates for marginalized males in the state of Arkansas.

\$75,000

Main Street Dumas, Inc.

\*\*To support the implementation of resident-focused community development processes in low-wealth communities across Arkansas.

\$259,000

Migration Policy Institute

\*\*To update A Profile of Immigrants in Arkansas, the WRF-funded study released in 2007 that provided the first comprehensive picture of the demographics and economic impact of immigrant families in the state.

\$39,920

Mississippi County, Arkansas Economic Opportunity Commission

\*\*To support DCDLC's mission to increase the scale, efficiency, and consistency of affordable housing production across the Delta areas of Arkansas, Louisiana, and Mississippi.

\$30,000

National Committee for Responsive Philanthropy

To support research on foundation funding to nonprofits in Arkansas for advocacy, community organizing, and civic engagement that benefits vulnerable or marginalized populations.

\$75,000

Rural Community Alliance

To support the implementation of resident-focused community development processes in low-wealth communities across Arkansas.

\$400,000

University of Arkansas at Little Rock

To expand Reading Recovery, a research-based K-3 comprehensive literacy intervention as part of the Arkansas Campaign for Grade Level Reading.

\$100,000

University of Arkansas Fayetteville

\*\*To support, in partnership with the School of Social Work and School of Journalism, a pilot demonstration of independent qualitative and quantitative data gathering tools in support of the WRF Grantee Outcomes Assessment Learning System (GOALS) a pilot demonstration of independent qualitative and quantitative data gathering tools in support of the WRF Grantee Outcomes Assessment Learning System (GOALS)

\$25,000

Winthrop Rockefeller Institute

To support educational and communications activities related to the Winthrop Rockefeller Centennial Celebration.

## UNRESTRICTED GRANTS

\$25,000

American Red Cross — Little Rock Region

\$300

Arkansas Advocates for Children and Families, Inc.

\$1,000

Arkansas Coalition for Excellence

\$250

Arkansas Hospice Foundation, Inc.

\$25,000

Arkansas Hunger Relief Alliance

\$25,000

Arkansas Rice Depot

\$5,000

Arkansas Single Parent Scholarship Fund

\$1,500

Boys and Girls Club of Phillips County

\$1,500

Boys, Girls, Adults Community Development Center

\$1,500

KIPP Delta College Preparatory Middle School

\$20,000

Market Matters, Inc.

\$1,500

Mountain Home Christian Clinic

\$1,500

South Conway County School District

\$1,500

Stone County Community Resource Council

\$1,500

University of Arkansas Community College at Morrilton

\$5,000

University of Arkansas for Medical Sciences Winthrop P. Rockefeller Cancer Institute

\$1,300

Women's Foundation of Arkansas

## **WORKING with GRANTMAKERS**

\$7,000

Association of Black Foundation Executives

\$695

Association of Small Foundations

\$18,320

Council on Foundations Inc.

\$1,000

Emerging Practitioners in Philanthropy (Tide Center)

\$5,000

Grantmakers Concerned with Immigrants and Refugees

\$6,000

Grantmakers for Children Youth and Families

\$3,000

Grantmakers for Education

\$2,875

Grantmakers for Effective Organizations (GEO)

\$2,000

Grants Managers Network Inc.

\$2,000

Neighborhood Funders Group

\$2,500

Philanthropy Northwest

\$6,000

Southeastern Council of Foundations

# Financial statements

## Statements of financial position December 31, 2011 and 2010

	2011	2010
<b>ASSETS</b>		
Cash and cash equivalents	\$ 4,074,951	\$ 3,969,949
Certificate of deposit	250,010	250,010
Contributions receivable	197,250	22,250
Investment securities	115,580,548	124,330,038
Accrued interest receivable and other assets	188,007	176,084
Program related investments	5,131,934	5,429,837
Property and equipment, net	314,589	383,612
<b>TOTAL ASSETS</b>	<u>\$125,737,289</u>	<u>\$134,561,780</u>
<b>LIABILITIES and NET ASSETS</b>		
<b>LIABILITIES</b>		
Accounts payable	\$38,117	\$29,391
Grants payable	4,141,511	5,738,652
Other liabilities	145,726	190,993
Total liabilities	<u>4,325,354</u>	<u>5,999,036</u>
<b>NET ASSETS</b>		
Unrestricted	121,061,935	128,582,899
Temporarily restricted	350,000	19,845
Total net assets	<u>121,411,935</u>	<u>128,602,744</u>
<b>TOTAL LIABILITIES and NET ASSETS</b>	<u>\$125,737,289</u>	<u>\$134,561,780</u>

# Financial statements

## Statements of activities for the year ending December 31, 2011

	UNRESTRICTED	TEMPORARILY RESTRICTED	TOTAL
<b>REVENUES and GAINS (LOSSES):</b>			
Grants and contributions	\$ 89,000	\$ 330,000	\$ 439,000
Investment loss	(338,836)	-	(338,836)
Impairment loss on program related investments	(339,018)	-	(339,018)
Other income	4,485	-	4,485
Net assets released from restrictions	19,845	(19,845)	-
Total revenues and gains (losses)	<u>(564,524)</u>	<u>330,155</u>	<u>(234,369)</u>
<b>EXPENSES</b>			
<b>Program services:</b>			
Program services:			
Grants	4,054,692	-	4,054,692
Program administration	897,391	-	897,391
Total program service expenses	<u>4,952,083</u>	<u>-</u>	<u>4,952,083</u>
<b>Supporting activities:</b>			
Investment management expense	734,280	-	734,280
Federal excise tax	135,018	-	135,018
General administration	1,135,029	-	1,135,029
Total supporting activity expenses	<u>2,004,327</u>	<u>-</u>	<u>2,004,327</u>
Total expenses	<u>6,956,440</u>	<u>-</u>	<u>6,956,440</u>
<b>INCREASE (DECREASE) IN NET ASSETS</b>	(7,520,964)	330,155	(7,190,809)
<b>NET ASSETS, BEGINNING OF YEAR</b>	<u>128,582,899</u>	<u>19,845</u>	<u>128,602,744</u>
<b>NET ASSETS, END OF YEAR</b>	<u>\$121,061,935</u>	<u>\$ 350,000</u>	<u>\$121,411,935</u>

## 2011 Foundation board of directors



**J. Baxter Sharp**  
BOARD CHAIR  
Attorney at Law  
Sharp & Sharp, PA  
Briarclay, Ark.



**William J. (Bill) Dynum**  
CEO  
Hope Enterprise Corporation/  
Hope Credit Union  
Jackson, Miss.



**S. Yvette Murphy-Erby, Ph.D.**  
Director/Associate Professor  
University of Arkansas  
School of Social Work  
Fayetteville, Ark.



**Ralph D. Christy, Ph.D.**  
Director  
International Institute for Food,  
Agriculture and Development  
Cornell University  
Ithaca, New York



**Phillip (Phil) N. Baldwin**  
President/CEO  
CredAbility  
Atlanta, Geo.



**Cynthia East**  
Owner  
Cynthia East Fabrics  
Little Rock, Ark.



**René Bryce-Laporte**  
Program manager  
Skills for America's Future  
The Aspen Institute  
Washington, DC



**André Guerrero**  
Director  
Programs for Language  
Minority Students  
Arkansas Dept. of Education  
Little Rock, Ark.



**Diana Gonzalez Worthen,  
Ph.D.**  
Director  
Project Teach Them All  
College of Education &  
Health Professions  
Curriculum & Instruction Dept.  
Springdale, Ark.



**Victoria (Vicki) Saviers**  
Little Rock, Ark.



**Pledger E. Monk, III**  
Vice President  
Wealth Management Advisor  
Merrill Lynch, Pierce, Fenner & Smith  
Little Rock, Ark.



**Toyce Newton**  
President/CEO  
Phoenix Youth and  
Family Services, Inc.  
Crossett, Ark.



**Lisenne Rockefeller**  
Little Rock, Ark.

# 2011 Foundation staff



**Sherece Y. West, Ph.D.**  
President & CEO



**Cory S. Anderson**  
Vice President



**Andrea M. Dobson, C.P.A.**  
Chief Operations & Financial Officer



**Regan Gruber Moffitt, J.D.**  
Senior Associate, Public Policy  
BOARD SECRETARY



**Angela Kremers, Ed.D.**  
Senior Program Associate  
for Education,  
through November 2011



**Derrick Frazier**  
Program Associate,  
from May 2011



**Rachel S. Rosenberg**  
Program Assistant  
BOARD LIAISON



**Jajuan Johnson**  
Executive Assistant to the President,  
through May 2011



**April D. Steward**  
Assistant to the Chief Operations &  
Financial Officer